

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Ginger Oil Company</u>	
2. All other names debtor used in the last 8 years		
Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>7 6 - 0 0 4 0 2 9 3</u>	
4. Debtor's address	Principal place of business <u>26310 Oak Ridge Drive</u> Number Street <u>Suite G-7</u> <u>Spring TX 77380</u> City State ZIP Code <u>Montgomery</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
5. Debtor's website (URL)	<u>gingeroil.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 1

Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

☒ No

If more than 2 cases, attach a separate list.

- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

Debtor **Ginger Oil Company**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Ginger Oil Company**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/04/2016
MM / DD / YYYY

X /s/ William D. Neville William D. Neville
Signature of authorized representative of debtor Printed name
Title President/Director

18. Signature of attorney

X /s/ Julie M. Koenig 02/04/2016
Signature of Attorney for Debtor Date
MM / DD / YYYY

Julie M. Koenig
Printed name
Cooper & Scully, P.C.
Firm Name
815 Walker St., Suite 1040
Number Street

Houston **TX** **77002**
City State ZIP Code

Contact phone (713) 236-6800 Email address julie.koenig@cooperscully.com

14217300
Bar number State

Fill in this information to identify the caseDebtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**3.1. Independent Bank**

\$47,392.00 of these funds are revenue disbursements for other people's money the Debtor administered and therefore are not the Debtor's funds, the checks disbursed have not cleared the bank.

Checking account

6	1	1	5	\$81,315.46
---	---	---	---	-------------

3.2. Independent Bank

Money Market

1	0	8	7	\$4,209.10
---	---	---	---	------------

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$85,524.56**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

page 2

Debtor

Ginger Oil Company

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor

Ginger Oil Company

Name

Case number (if known)

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
2 Executive Desks			\$300.00
2 Desks			\$200.00
2 Executive Chairs			\$150.00
3 Credenzas			\$450.00
6 Guest Chairs			\$150.00
3 Filing Cabinets			\$150.00
3 Bookcases			\$300.00
2 Desk Chairs			\$100.00
1 Metal Work Table			\$100.00
4 Chrome Chairs			\$100.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
1 LG TV Monitor with Stand			\$100.00
4 Computer Monitors			\$100.00
4 Computers			\$100.00
4 Desk Printers			\$100.00
1 Phone System			\$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,900.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Ginger Oil Company

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles****48. Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****Konica Minoita C284e Copier- Leased****\$0.00****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest****55.1. Wells****See Exhibit A- Proven Reserves****Oil and Gas Lease****Petroleum Profess****\$8,241,700.00****55.2. Wells****See Exhibit A- Probable Reserves****Oil and Gas Lease****Petroleum Profess****\$6,921,350.00****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$15,163,050.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Debtor

Ginger Oil Company
Name

Case number (if known)

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
Gingeroil.com			\$200.00
62. Licenses, franchises, and royalties			
Arkansas 3-D 145 miles @ \$5,000/mi Seismic Licenses			\$725,000.00
Louisiana 3-D 7 miles @ \$1,000/mi Seismic Licenses			\$7,000.00
Ohio 3-D 9 miles @ \$500/mi 20 miles @ \$500/mi Seismic Licenses			\$14,500.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$746,700.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Debtor

Ginger Oil Company
Name

Case number (if known)

Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Net Operating Loss	Tax year	2000	\$480,743.00
Net Operating Loss	Tax year	2001	\$1,840,061.00
Net Operating Loss	Tax year	2002	\$935,806.00
Net Operating Loss	Tax year	2003	\$858,664.00
Net Operating Loss	Tax year	2004	\$744,130.00
Net Operating Loss	Tax year	2005	\$249,438.00
Net Operating Loss	Tax year	2006	\$773,044.00
Net Operating Loss	Tax year	2007	\$1,140,736.00
Net Operating Loss	Tax year	2008	\$2,163,486.00
Net Operating Loss	Tax year	2010	\$2,116,424.00
Net Operating Loss	Tax year	2011	\$888,832.00
Net Operating Loss	Tax year	2012	\$3,065.00
Net Operating Loss	Tax year	2013	\$660,737.00
Net Operating Loss	Tax year	2014	\$98,386.00
Net Operating Loss	Tax year	2015	\$243,858.99
US Treasury (payroll taxes)	Tax year	2015	\$3,862.00

73. Interests in insurance policies or annuities

Roberts Armytage & Partners Ltd Control of Well Insurance	\$0.00
Swett & Crawford Co, Inc Commercial General Liability	\$0.00
Swett & Crawford Co, Inc Commercial Umbrella Liability	\$0.00
Texas Mutual Insurance Company Workers Compensation and Employers Liability Insurance	\$0.00
The Hartford Lloyds Insurance Company Business Property Insurance	\$0.00
Travelers Casualty and Surety Company of America ERISA Fidelity Coverage	\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed Examples: Season tickets, country club membership**

Powell #1-Liquidated debt- will be offset by future joint interest billing on wells	\$1,998.32
Clear Creek #1-Liquidated debt- will be offset by future joint interest billing on wells	\$954.89
J&B Smith #1 (Horst)- Liquidated debt- will be offset by future joint interest billing on wells	\$4,684.88

Debtor

Ginger Oil Company
Name

Case number (if known)

Footnote #1 (Horst)- Liquidated debt- will be offset by future joint interest billing on wells**\$5,604.75****78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$13,214,515.83**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☐ No☒ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$85,524.56</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$10,037.50</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$39,152.49</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$17,470.56</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,900.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$15,163,050.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$746,700.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$13,214,515.83</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$14,116,300.94</u>	+ 91b. <u>\$15,163,050.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$29,279,350.94</u>

Fill in this information to identify the case:Debtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1**Creditor's name**
Independent Bank**Describe debtor's property that is subject to a lien**
Blanket Lien and All Assets\$3,231,066.37\$27,370,375.49**Creditor's mailing address**
2101 Cedar Springs Road**Describe the lien**
Loan- UCC-1 Financing Statement / AgreementSuite 725**Is the creditor an insider or related party?**Dallas TX 75201

- ☒ No
☐ Yes

Creditor's email address, if known
_____**Is anyone else liable on this claim?****Date debt was incurred** 9/13/13

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number
2 9 1 9**As of the petition filing date, the claim is:****Do multiple creditors have an interest in the same property?**

Check all that apply.

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$3,231,238.02

Debtor

Ginger Oil Company

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2

Creditor's name
Montgomery County Tax Assessor

**Describe debtor's property that is
 subject to a lien**

\$161.57**\$2,900.00**

Creditor's mailing address
400 N. San Jacinto St.

Furniture and Fixtures**Describe the lien****Taxes / Statutory Lien**

Conroe TX 77301

Is the creditor an insider or related party?☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred **10/23/15**

**Last 4 digits of account
 number** **1 3 4 3**

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ No

☐ Yes. Have you already specified the
 relative priority?

☐ Contingent☐ Unliquidated☐ Disputed

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

2.3

Creditor's name
Woodlands Metro Center MUD

**Describe debtor's property that is
 subject to a lien**

\$10.08**\$2,738.43**

Creditor's mailing address
P.O. Box 7829

Furniture and Fixtures**Describe the lien****Taxes / Statutory Lien**

The Woodlands TX 77387

Is the creditor an insider or related party?☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred **10/6/15**

**Last 4 digits of account
 number** **9 6 7 7**

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ No

☐ Yes. Have you already specified the
 relative priority?

☐ Contingent☐ Unliquidated☐ Disputed

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Fill in this information to identify the case:Debtor Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing addressCooper & Scully, P.C.815 Walker St., Suite 1040Houston TX 77002

Date or dates debt was incurred

01/14/2016Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)() Attorney FeesAs of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Attorney Fees

Is the claim subject to offset?

- ☒ No
☐ Yes

\$49,717.00\$49,717.00**2.2** Priority creditor's name and mailing addressHans G. Blixt23 Dakota Ridge Pl.The Woodlands TX 77381

Date or dates debt was incurred

2015-2016Last 4 digits of account
number _____ 2Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

2015/2016 deferred salary

Is the claim subject to offset?

- ☒ No
☐ Yes

\$128,125.00\$12,475.00

Debtor

Ginger Oil Company

Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing addressJulienne L. Blixt23 Dakota Ridge Pl.

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$9,000.00\$9,000.00The Woodlands TX 77381

Date or dates debt was incurred

2015-2016

Last 4 digits of account

number 4 5 7

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)(8)

Basis for the claim:

2015/2016 deferred salary

Is the claim subject to offset?

- ☒ No
☐ Yes

2.4 Priority creditor's name and mailing addressPaul S. Robinson6215 Rippling Hollow Drive

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$50,250.00\$12,475.00Spring TX 77379

Date or dates debt was incurred

2015-2016

Last 4 digits of account

number 1 4 4 9

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)(8)

Basis for the claim:

2015/2016 deferred salary

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing addressRichard Brubaker2507 Hyland Park

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$59,499.90\$12,475.00Houston TX 77014

Date or dates debt was incurred

2015-2016

Last 4 digits of account

number 7

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)(8)

Basis for the claim:

2015/2016 deferred salary

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Ginger Oil Company

Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim	Priority amount
<u>\$128,125.00</u>	<u>\$12,475.00</u>

2.6 Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*William D. Neville

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2 Wild Ginger CourtThe Woodlands TX 77380

Basis for the claim:

2015/2016 deferred salary

Date or dates debt was incurred

2015-2016

Is the claim subject to offset?

Last 4 digits of account number 4

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Debtor

Ginger Oil Company

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Garry Ward</u> <u>6030 Spring Oak Hollow</u> <u>Spring TX 77379</u> Date or dates debt was incurred <u>1/12/16</u> Last 4 digits of account number <u>3 1 6 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering consulting 2015 & 2016</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,625.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>Ginger Oil AB</u> <u>Prästgatan 38</u> <u>83131 Östersund</u> <u>Sweden</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,783,829.91</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>LaVanCo Energy Ltd</u> <u>PO Box 60087</u> <u>San Angelo TX 76906</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>N O I L</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Joint Interest Billing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$471.95</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Patterson Energy Corp</u> <u>PO Box 311836</u> <u>New Braunfels TX 78131</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>N G E R</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Joint Interest Billing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,037.23</u>

Debtor

Ginger Oil Company

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div>	Nonpriority creditor's name and mailing address <u>Stephens Production Company</u> <u>623 Garrison Avenue</u> <u>P.O. Box 2407</u> <u>Fort Smith</u> <u>AR</u> <u>72902</u> Date or dates debt was incurred <u>11/30/15</u> Last 4 digits of account number <u>2</u> <u>6</u> <u>1</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Joint Interest Billing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div>	Nonpriority creditor's name and mailing address <u>Vecta Oil and Gas Ltd.</u> <u>575 Union Blvd</u> <u>Suite 208</u> <u>Lakewood</u> <u>CO</u> <u>80228</u> Date or dates debt was incurred <u>12/22/15</u> Last 4 digits of account number <u>1</u> <u>4</u> <u>3</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Joint Interest Billing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,788.84</u>

Debtor

Ginger Oil Company

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ATTORNEY GENERAL TAX DIV. - BANKRUPTCY POB 12548 AUSTIN TX 78711	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Attorney General Department of Justice 10th and Constitution Ave N.W. Rm. 400 Washington DC 20530	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	Harris County c/o John Dillman PO Box 3064 Houston TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5	Internal Revenue Service STOP 6692 AUSC Austin TX 73301-0030	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.6	Internal Revenue Service Insolvency Department PO Box 7346 Philadelphia PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor

Ginger Oil Company

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number,
if any

4.7 Internal Revenue Service
1919 Smith St.
Stop 5024 HOU

Houston TX 77002

Line _____

☒ Not listed. Explain:
Notice Only

____ _

4.8 SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW

WASHINGTON DC 20549

Line _____

☒ Not listed. Explain:
NOTICE ONLY

____ _

4.9 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET

AUSTIN TX 78774-0100

Line _____

☒ Not listed. Explain:
Notice Only

____ _

4.10 Texas Workforce Commission
PO Box 149037

Austin TX 78714-9037

Line _____

☒ Not listed. Explain:
Notice Only

____ _

Debtor

Ginger Oil Company

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$424,716.90

5b. Total claims from Part 2

5b. + \$2,821,768.45

5c. Total of Parts 1 and 2

5c. \$3,246,485.35

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____Chapter 11☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Exhibit B
Contract to be ASSUMED

Leases and Contracts

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:Debtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules
that apply:*

Fill in this information to identify the case:Debtor Name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$15,163,050.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$14,116,300.94****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$29,279,350.94****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... **\$3,231,238.02****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$424,716.90****3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$2,821,768.45****4. Total liabilities**Lines 2 + 3a + 3b..... **\$6,477,723.37**

Fill in this information to identify the case and this filing:Debtor Name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/04/2016
MM / DD / YYYY

X /s/ William D. Neville

Signature of individual signing on behalf of debtor

William D. Neville

Printed name

President/Director

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ NoneIdentify the beginning and ending dates of the debtor's fiscal year,
which may be a calendar yearSources of revenue
Check all that apply.Gross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:From 01/01/2016 to Filing date☒ Operating a business
☐ Other _____\$97,382.00

For prior year:

From 01/01/2015 to 12/31/2015☒ Operating a business
☐ Other _____\$1,257,019.00

For the year before that:

From 01/01/2014 to 12/31/2014☒ Operating a business
☐ Other _____\$2,128,475.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply**3.1. See Exhibit C**

Creditor's name

Number Street

City

State

ZIP Code

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor

Ginger Oil Company
Name

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Ginger Oil AB	1/26/15	\$160,000.00	Interest and Repayment of debt
	Insider's name	2/5/15		
	Prästgatan 38	3/18/15		
	Number Street	4/14/15		
	83131 Östersund	5/26/15		
	Sweden			
	City State ZIP Code			
	Relationship to debtor			
	Parent Company			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Wynn-Crosby Ptnrs III LP vs. Hankey Oil	Lease Hold Ownership-Arbitration	Name	<input type="checkbox"/> Pending
			Number Street	<input type="checkbox"/> On appeal
				<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	

Debtor

Ginger Oil Company
Name

Case number (if known)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. Cooper & Scully, P.C. <hr/> Address 815 Walker St., Suite 1040 <small>Number Street</small> <hr/> Houston TX 77002 <small>City State ZIP Code</small> <hr/> Email or website address www.cooperscully.com <hr/> Who made the payment, if not debtor? <hr/>		01/13/2016	\$50,000.00
11.2. Cooper & Scully, P.C. <hr/> Address 815 Walker St., Suite 1040 <small>Number Street</small> <hr/> Houston TX 77002 <small>City State ZIP Code</small> <hr/> Email or website address <hr/> Who made the payment, if not debtor? <hr/>		01/29/2016	\$2,000.00

Debtor **Ginger Oil Company** Case number (if known) _____
 Name

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. White Oak Operating Company, LLC Address 12941 North Freeway, Suite 550 <small>Number Street</small> <hr/> Houston TX 77060 <small>City State ZIP Code</small> <hr/> Relationship to debtor <hr/>	Change of Operatorship- L. Ranch Wells, South LaWard Field, Jackson County, Texas L. Ranch Well Nos. 1, 2, and 3	02/01/2016	

Part 7:

Previous Locations
14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 1400 Woodloch Forest Drive <small>Number Street</small> Suite 425 <hr/> The Woodlands TX 77380 <small>City State ZIP Code</small> <hr/>	01/15/2005	01/30/2016

Debtor

Ginger Oil Company

Name

Case number (if known)

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained
Social Security numbers and Tax IDs for 1099's
- Does the debtor have a privacy policy about that information?
- ☒ No.
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan

Employer Identification number of the plan

Ginger Oil Company 401K PlanEIN: 7 6 - 0 0 4 0 2 9 3

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Debtor Ginger Oil Company Case number (if known) _____
 Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Uncle Bob's Self Storage Name	William Neville and Hans Blixt	Well records and data, accounting information, office supplies and misc furniture.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
4455 Panther Creek Pines Number Street	Address		
A-128	William Neville 2 Wild Ginger Court The Woodlands, TX 77381		
The Woodlands TX 77381 City State ZIP Code	Hans Blixt 23 Dakota Ridge Place The Woodlands, TX 77381		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Opeche Corp Name	Goliad County	Powell #1 Well	\$10,659.00
2508 Wild Wind PI Number Street	TX		
The Woodlands TX 77380 City State ZIP Code			
Owner's name and address	Location of the property	Description of the property	Value
Heathery Resources, Inc Name	Goliad County	Powell #1 Well	\$10,659.00
19500 State Hwy Number Street	TX		
Ste. 640			
Houston TX 77070 City State ZIP Code			

Debtor

Ginger Oil Company

Name

Case number (if known)

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Elm Road Pipeline, LLC Name PO Box 97508 Street	10% interest pipeline	EIN: _____
	Wichita Falls TX 76307 City State ZIP Code		Dates business existed From 02/02/2009 To Present
25.2.	Gulf Coast Seismic LLC Name 1400 Woodloch Forest Drive Street Suite 425		EIN: <u>0</u> <u>1</u> - <u>0</u> <u>6</u> <u>1</u> <u>7</u> <u>1</u> <u>9</u> <u>9</u>
	The Woodlands TX 77380 City State ZIP Code		Dates business existed From 3/26/03 To 9/30/15

Debtor

Ginger Oil Company

Name

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. **Dana G. Seamans, PHD, CPA**From 01/01/1997 To Present

Name

8202 Gessner Rd

Street

Suite 1350**Houston****TX****77024**

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**26b.1. **Pricewaterhouse Coopers**From 01/01/1999 To Present

Name

Torsgatan 21

Street

SE-113 97 Stockholm**Sweden**

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Ginger Oil**

Name

26310 Oak Ridge Drive

Street

Suite G-7**Spring****TX****77380**

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Cuspid Investments LLC**

Name

26310 Oak Ridge Drive

Street

Spring**TX****77380**

City

State

ZIP Code

Name and address26d.2. **Independent Bank**

Name

2101 Cedar Springs Rd S.

Street

#725**Dallas****TX****75201**

City

State

ZIP Code

Debtor **Ginger Oil Company** Case number (if known) _____

Name

Name and address

26d.3. **Ginger Oil AB**

Name

Prastgatan 38

Street

83131 Ostersund**Sweden**

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.☐ Yes. Give the details about the two most recent inventories.**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Hans Blixt	23 Dakota Ridge Place The Woodlands, TX 77381	CEO/Director	0%
William Neville	2 Wild Ginger Court The Woodlands, TX 77381	President/Director	0%
Richard Brubaker	2507 Hyland Park Houston, TX 77014	CFO	0%
Carl Henderson	2508 Wild Winds Place The Woodlands, TX 77380	Director	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---------------------------------------------------

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. William Neville	\$39,189.56	2/15/15	Net Salary
Name		2/28/15	
2 Wild Ginger Court		3/15/15	
Street		3/31/15	
		4/15/15	
The Woodlands TX 77380		4/30/15	
City State ZIP Code		5/15/15	
Relationship to debtor		1/15/16	
President/Director		1/31/16	

Debtor

Ginger Oil Company

Name

Case number (if known)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2.	Hans Blixt Name 23 Dakota Ridge PL Street The Woodlands TX 77381 City State ZIP Code Relationship to debtor CEO	\$27,852.56	2/15/15 2/28/15 3/15/15 3/31/15 4/15/15 4/30/15 5/15/15 1/15/16 1/31/16	Net Salary
30.3.	Julienne Blixt Name 23 Dakota Ridge PL Street The Woodlands TX 77381 City State ZIP Code Relationship to debtor Employee	\$7,285.93	2/15/15 2/28/15 3/15/15 4/15/15 5/15/15 5/31/15 6/30/15 7/15/15 7/31/15	Net Salary
30.4.	Richard Brubaker Name 2507 Hyland Park Street Houston TX 77014 City State ZIP Code Relationship to debtor CFO	\$34,406.80	2/15/15 2/18/15 3/15/15 3/31/15 4/15/15 4/30/15 5/15/15 5/31/15 6/15/15	Net Salary
30.5.	William Neville Name 2 Wild Ginger Court Street The Woodlands TX 77380 City State ZIP Code Relationship to debtor President/Director	\$12,902.25	3/16/15 12/23/15 1/28/16	Expense Reimbursements

Debtor Ginger Oil Company Case number (if known) _____
 Name

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6.	<u>Hans Blixt</u> Name <u>23 Dakota Ridge PL</u> Street	<u>\$10,341.44</u>	<u>3/13/15</u> <u>3/16/15</u> <u>12/22/15</u>	<u>Expense Reimbursements</u>
	<u>The Woodlands TX 77381</u> City State ZIP Code			
	<u>Relationship to debtor</u> <u>CEO</u>			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.7.	<u>Julienne Blixt</u> Name <u>23 Dakota Ridge PL</u> Street	<u>\$48.33</u>	<u>4/16/15</u> <u>1/28/16</u>	<u>Expense Reimbursements</u>
	<u>The Woodlands TX 77381</u> City State ZIP Code			
	<u>Relationship to debtor</u> <u>Employee</u>			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.8.	<u>Richard Brubaker</u> Name <u>2507 Hyland Park</u> Street	<u>\$1,972.71</u>	<u>3/16/15</u> <u>3/30/15</u> <u>6/22/15</u> <u>10/6/15</u> <u>12/16/15</u> <u>1/27/16</u>	<u>Expense Reimbursements</u>
	<u>Houston TX 77014</u> City State ZIP Code			
	<u>Relationship to debtor</u> <u>CFO</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation
Ginger Oil AB

Employer Identification number of the parent corporation
 EIN: 9 8 - 1 2 4 9 7 6 7

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund
Ginger Oil Company 401K Plan

Employer Identification number of the pension fund
 EIN: 7 6 - 0 0 4 0 2 9 3

Debtor

Ginger Oil Company

Name

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/04/2016

MM / DD / YYYY

X /s/ William D. NevillePrinted name William D. Neville

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President/Director

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Ginger Oil Company**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$100,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$50,283.00</u>
Balance Due.....Hourly: Approximately	<u>\$49,717.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/04/2016

Date

/s/ Julie M. Koenig

Julie M. Koenig

Cooper & Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ William D. Neville

William D. Neville

President/Director

Fill in this information to identify the case:Debtor name Ginger Oil CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Paul S. Robinson 6215 Rippling Hollow Drive Spring, TX 77379		2015/2016 deferred salary				\$50,250.00
2	Cooper & Scully, P.C. 815 Walker St., Suite 1040 Houston, TX 77002		Attorney Fees				\$49,717.00
3	Garry Ward 6030 Spring Oak Hollow Spring, TX 77379		Engineering consulting 2015 & 2016				\$17,625.00
4	Vecta Oil and Gas Ltd. 575 Union Blvd Suite 208 Lakewood, CO 80228		Joint Interest Billing	Disputed			\$14,788.84
5	Patterson Energy Corp PO Box 311836 New Braunfels, TX 78131		Joint Interest Billing				\$5,037.23

Debtor

Ginger Oil Company

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	LaVanCo Energy Ltd PO Box 60087 San Angelo, TX 76906		Joint Interest Billing				\$471.95
7	Stephens Production Company 623 Garrison Avenue P.O. Box 2407 Fort Smith, AR 72902		Joint Interest Billing				\$15.52

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Ginger Oil Company**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/4/2016

Signature /s/ William D. Neville
William D. Neville
President/Director

Date _____

Signature _____

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Cooper & Scully, P.C.
815 Walker St., Suite 1040
Houston, TX 77002

Garry Ward
6030 Spring Oak Hollow
Spring, TX 77379

Ginger Oil AB
Prästgatan 38
83131 Östersund
Sweden

Hans G. Blixt
23 Dakota Ridge Pl.
The Woodlands, TX 77381

Harris County
c/o John Dillman
PO Box 3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

Independent Bank
2101 Cedar Springs Road
Suite 725
Dallas, TX 75201

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

Julienne L. Blixt
23 Dakota Ridge Pl.
The Woodlands, TX 77381

LaVanCo Energy Ltd
PO Box 60087
San Angelo, TX 76906

Leases and Contracts

Montgomery County Tax Assessor
400 N. San Jacinto St.
Conroe, TX 77301

Patterson Energy Corp
PO Box 311836
New Braunfels, TX 78131

Paul S. Robinson
6215 Rippling Hollow Drive
Spring, TX 77379

Richard Brubaker
2507 Hyland Park
Houston, TX 77014

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

Stephens Production Company
623 Garrison Avenue
P.O. Box 2407
Fort Smith, AR 72902

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

Vecta Oil and Gas Ltd.
575 Union Blvd
Suite 208
Lakewood, CO 80228

William D. Neville
2 Wild Ginger Court
The Woodlands, TX 77380

Woodlands Metro Center MUD
P.O. Box 7829
The Woodlands, TX 77387

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
Ginger Oil Company

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Ginger Oil AB Prästgatan 38 83131 Östersund Sweden	Common Stock	2000	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President/Director of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/4/2016

Signature: /s/ William D. Neville
William D. Neville
President/Director

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Ginger Oil Company**

CASE NO

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$1,257,019.00
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PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$90,666.27
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PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$18,000.00
4. Payroll Taxes:	\$1,660.00
5. Unemployment Taxes:	\$312.00
6. Worker's Compensation:	\$250.00
7. Other Taxes:	\$14.30
8. Inventory Purchases (including raw materials):	\$0.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$1,920.00
11. Utilities:	\$254.75
12. Office Expenses and Supplies:	\$1,745.00
13. Repairs and Maintenance:	\$100.00
14. Vehicle Expenses:	\$500.00
15. Travel and Entertainment:	\$800.00
16. Equipment Rental and Leases:	\$296.01
17. Legal/Accounting/Other Professional Fees:	\$2,000.00
18. Insurance:	\$828.40
19. Employee Benefits (e.g., pension, medical, etc.):	\$7,789.12
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
Independent Bank- Interest Payment	\$11,067.00
21. Other (Specify):	
Producing Wells Joint Interest Expense Billing	\$20,014.90
Contingency for Well Workovers plus Well and Lease Capital Costs	\$19,500.00
Prospect Sales and Marketing; Lead Development; Professional Meetings	\$400.00

22. Total Monthly Expenses (Add items 3 - 21)	\$87,451.48
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PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$3,214.79
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